**What Critical Information Will Your Heirs Need?**

* Recent copies of your credit report – TransUnion, Equifax and Experian will provide you with free copies, once a year
* List of debts and reoccurring bills
* Scan a page of each of your insurance policies (attach to list of reoccurring bills)
* If you have other users of your credit cards, tell them they cannot use them after your death (it’s fraud)
* A list of any money owed to you and if it should be collected or forgiven.
* Make sure someone can access your online accounts, it could be a family member or a trusted friend.
* Instructions to periodically check missing money under your name, missingmoney.com
* If you have a pet, leave pet care instructions.
* Vital Records – Birth Certificate, Driver’s License, Medicare Card, Military ID, Social Security card (or number) and any other personal documents you think might be necessary.
* A list of valuables and not so obvious valuables, i.e., pictures, paintings, drawings, sculptures, figurines, collector plates, etc.
* Access to frequent flyer miles, they may be transferable.
* Details about your funeral preferences and/or prepaid funeral arrangements.

This is just a quick list of things we should be thinking about as we get older. This list is from Bottomline monthly newsletter.

Please share this with your Post and anyone you think would be interested.

George

George W. Smith

ALRDOC Service Officer